

# HEROForum16 AGENDA

### TUESDAY, SEPTEMBER 27, 2016

#### REGISTRATION OPEN 7:00 AM - 5:30 PM

**ELLINGTON PREFUNCTION** TIME **SESSION LOCATION** 7:30 - 8:15 Breakfast OVERLOOK AM New Member Welcome **Committee Meeting Opportunity GENERAL SESSION: Opening Remarks** 8:30 -**ELLINGTON** 10:00 AM BALLROOM GENERAL SESSION: Panel - LEADING IN WELL-BEING Vic Strecher, PhD, MPH, Professor & Director for Innovation & Social Entrepreneurship, University of Michigan, and Founder, JOOL Health Carley Riley, MD, MPP, MHS, Assistant Professor, Cincinnati Children's Hospital Medical Center Ashley Kletke, Sr. Manager, Well-Being, Stryker Instruments 10:00 -BREAK **ELLINGTON** 10:30 AM PREFUNCTION 10:30 -**BREAKOUT: Session 1** 11:20 AM SALON A **FAMILIES & COMMUNITIES** COMMUNITY COLLABORATIONS TO SUPPORT WORKPLACE HEALTH: A ST. LOUIS CASE STUDY Lauren Schulte, MPH, CHES, Senior Manager of Wellness Services, St. Louis Area Business Health Coalition Rachelle Bartnick, Senior Director, Community Health, American Heart Association FUTURE OF WORK & THE WORKPLACE SALON B TAILORING EVIDENCE-BASED BEST PRACTICES TO FIT YOUR ORGANIZATION'S CULTURE Moderator: Jessica Grossmeier, PhD, MPH, Vice President of Research, HERO Panelists: Jason Lang, MPH, MS, Team Lead, Workplace Health Programs, CDC Julie Martin, CEBS, Benefits Manager, MAG Mutual Insurance Company Dyann Matson Koffman, DrPh, MPH, CHES, Health Scientist, CDC **GLOBAL** RAVINIA UNILEVER: 2016 GLOBAL HEALTHY WORKPLACE MULTINATIONAL ENTERPRISE AWARD WINNER Elaine Molina, Medical & Occupational Health Director Latam, Unilever

	INFLUENCERS	SALON C
	MIND OVER MATTER: THE HIDDEN INFLUENCE OF PSYCHOLOGY ON WELL-BEING AND	JALON C
	PERFORMANCE	
	David Ballard, PsyD, MBA, Assistant Executive Director for Organizational Excellence, American	
	Psychological Association	
	MEASURES THAT MATTER	
	STRATEGIC APPROACHES TO EMPLOYER HEALTH AND WELL-BEING METRICS: LESSONS	SALON G
	FROM THE FIELD	
	Bruce Sherman, MD, FCCP, FACOEM, Medical Director, Population Health Management, Exchange	
	Solutions, Buck Consultants, Xerox	
	Rebecca Kelly, PhD, RD, President & Founder, Element Health, Inc.	
	WELL-BEING	SALON H
	THE RIGHT INGREDIENTS FOR WORKPLACE WELL-BEING	
	Heather Provino, MS, CEO, Provant	
	Chayla Harris Gaines, PhD, Wellness & Communications Specialist, CSM Bakery Solutions	
11:30 –	BREAKOUT: Session 2	
12:20 PM	FAMILIES & COMMUNITIES	SALON A
	TRADITIONAL COMMUNITY IN A FACEBOOK WORLD: IMPROVING YOUR WORKPLACE WELL-	
	BEING	
	Angela Lee, MSH, MCHES, Health Promotion Manager, Health Designs	
	Roxann Drew, CHES, CWWPC, Wellness Consultant, Northwestern Benefit Corporation of Georgia	
	FUTURE OF WORK & THE WORKPLACE	SALON B
	IT'S NOT WELLNESS. IT'S JUST THE WAY WE DO THINGS AROUND HERE.	
	Jack Curtis, Founder & CEO, Corporate Health Partners	
	Kay Bolick, Director of HR & Risk Management, City of Smyrna, GA	
	INFLUENCERS	SALON C
	LEADING WELL-BEING: ASSESSING & ENHANCING MANAGERS' INFLUENCE ON WORKPLACE	
	WELL-BEING	
	Sara Johnson, PhD, Co-President & CEO, Pro-Change Behavior Systems	
	Laura Putnam, MA, CEO, Motion Infusion	
	Crockett Dale, CEO, Healthstat	
	MEASURES THAT MATTER	SALON G
	MEASURING AND COMMUNICATING WHAT MATTERS	-
	Jennifer Pitts, PhD, Chief Science Officer, Edington Associates	
	Dee Edington, PhD, CEO, Edington Associates	
	WELL-BEING	SALON H
	TOTAL EMPLOYEE WELL-BEING: LEVERAGING RESILIENCE FOR A THRIVING WORKPLACE	•
	Michael Taylor, MD, FACP, Chief Medical Officer, Truven Health Analytics	
	Jan Bruce, CEO & Co-Founder, meQuilibrium	
12:30 -	Lunch	ELLINGTON
2:30 PM	CENEDAL SECCION, TDANSEODMING EMDLOYEE AND COMMUNITY HEALTH	BALLROOM
	GENERAL SESSION: TRANSFORMING EMPLOYEE AND COMMUNITY HEALTH THROUGH LEADERSHIP	
	Michael Roizen, MD, Chief Wellness Officer, The Cleveland Clinic	

		GENERAL SESSION: Panel – CONSUMERS, INNOVATION & WELL-BEING	
		Moderator: <b>Seth Serxner, PhD, MPH,</b> Chief Health Officer & Sr. VP of Population Health, Optum Panelists:	
		Cara McNulty, DPA, Head of Population Health & Team Member Wellness, Target Jae Kullar, RD, Manager of Health & Well-Being, Delta Airlines Anita Shaughnessy, Vice President, Well-Being Manager, Wells Fargo	
2:45 - PM	- 3:30	NETWORKING: Networking Tables & Walking Topic Discussions	OVERLOOK
3:30 - PM	- 3:45	BREAK	ELLINGTON PREFUNCTIO
3:45 – 5:00 PM	- 5:00	<b>BREAKOUT: Session 3</b> FAMILIES & COMMUNITIES	SALON A
		BECOMING TOBACCO FREE: LEVERAGING HEALTH POLICY TO DRIVE HEALTHIER LIVING Elizabeth Bishop, Wellness Intern, Community First Solutions Anna Derksen, MPH, Director of Employee Wellness & Communication, Community First Solutions BUILDING STRENGTH IN MULTISECTORAL PARTNERSHIPS TO IMPROVE COMMUNITY HEALTH Jerry Spegman, JD, Community Coach, County Health Rankings & Roadmaps	
		Phil Suter, CEO, Great Keene (NH) Chamber of Commerce	SALON B
		A CONTEMPORARY GAME PLAN TO CREATE A CULTURE OF HEALTH Murray Lynn Harber, Executive Director, Mississippi Business Group on Health Matt Ginn, WLCP, FLMI, Manager, Corporate Communications, Health Promotion, and Training, Southern Farm Bureau Life Insurance Company	
		ALIGNING WORK ENVIRONMENT WITH POLICY TO CREATE A CULTURE OF HEALTH Tatiana Shnaiden, MD, MS, Chief Science & Analytics Officer, HealthFitness Tim Peters, Regional Vice President, HealthFitness	
		INFLUENCERS	SALON C
		ARE HDHP MEMBERS LIKELY TO FORGO HIGH-VALUE CARE? William Fayerweather, PhD, MPH, Director, Epidemiology & Data Management, Owens Corning Thomas Halvorson, Director, Analytics & Consulting, Truven Health Analytics	
		HEALTHCARE CONSUMERISM ENGAGEMENT: A VITAL NEED FOR APPROPRIATE HEALTHCARE USE	
		<ul> <li>Bruce Sherman, MD, FCCP, FACOEM, Medical Director, Population Health Management, Exchange Solutions, Buck Consultants, Xerox</li> <li>Chris Duke, PhD, Director, Center for Consumer Choice in Health Care, Altarum Institute</li> </ul>	
		MEASURES THAT MATTER	SALON G
		HOW TO COMBAT OBESITY IN THE WORKFORCE: THE CLEVELAND CLINIC PLAYBOOK Tricia Kendall, Vice President, Healthcare Business, Curves Jenny Craig Dave Pauer, Director, Cleveland Clinic	
		USING BEHAVIORAL SCIENCE TO ENHANCE EMPLOYEE WELLNESS AT WORK Gary Foster, PhD, Chief Scientific Officer, Weight Watchers International, Inc. Claire Levitt, MS, Deputy Commissioner, New York City Mayor's Office of Labor Relations	

	WELL-BEING	SALON H
	PERSONAL RETURN ON INVESTMENT – CREATING AN ENVIRONMENT TO SUPPORT TRANSFORMATIONAL CHANGE IN THE WORKPLACE Jeff Rosenblum, Executive Vice President, Corporate Strategy and Technology, Franklin Square Amanda Carlson, Vice President, Nutrition & Research, EXOS	
	ADDRESSING THE EMPLOYEE HEALTH GAP: THE MIND-BODY CONNECTION Cathy Kenworthy, President & CEO, Interactive Health	
	WORKPLACE WELL-BEING INNOVATORS DISCUSS THE NEXT GENERATION OF EMPLOYEE ENGAGEMENT	RAVINIA
	Rajiv Kumar, MD, President & Chief Medical Officer, Virgin Pulse Bob Merberg, Manager of Employee Wellness, Safety, and Food Service, Paychex Kembre Roberts, Manager, Wellness, Southwest Airlines Rick Fisher, Vice President, Aon Hewitt Health Transformation Team	
5:30 – 7:00 PM	AWARDS RECEPTION Sponsored by Interactive Health	OVERLOOK

## WEDNESDAY, SEPTEMBER 28, 2016

## REGISTRATION OPEN 7:00 AM - 5:30 PM

ELLINGTON PREFUNCTION

TIME	SESSION	LOCATION
6:30 – 8:30 AM	Breakfast	OVERLOOK
6:30 – 7:15 AM	EXERCISE: Yoga	CENTENNIAL
7:15 – 8:00 AM	EXERCISE: Bootcamp	PIEDMONT
8:30 – 10:30 AM	GENERAL SESSION: Opening Remarks GENERAL SESSION: HEALTHY WORKPLACES AS A BUSINESS IMPERATIVE Howard Koh, MD, MPH, Harvey V. Fineberg Professor of the Practice of Public Health Leadership, Harvard T.H. Chan School of Public Health and Harvard Kennedy School C. EVERETT KOOP NATIONAL HEALTH AWARDS Presented by The Health Project	ELLINGTON BALLROOM
10:30 – 10:45 AM	BREAK	ELLINGTON PREFUNCTION
10:45 – 12:00 PM	BREAKOUT: Session 4 FAMILIES & COMMUNITIES LEVERAGING THE INFLUENCE OF SPOUSAL WELL-BEING WITHIN BEHAVIOR CHANGE PROGRAMS Ashlin Jones, MA, Sr. Informatics Analyst, Healthways THE RECIPROCAL DYNAMICS OF HEALTH WITHIN MARRIED COUPLES Andrew Rundle, DrPH, Associate Professor of Epidemiology, Mailman School of Public Health Columbia University	SALON A

FUTURE OF WORK & THE WORKPLACE	SALON B
EVALUATION OF A PHYSICAL ACTIVITY CHALLENGE USING WEARABLE FITNESS DEVICES	
Michael Staufacker, MA, MCHES, Director, Health Management, Emory University	
Monica Ralston, Customer Success Manager, Fitbit Group Health	
STEPPING INTO A CULTURE OF MOVEMENT	
Carrie Schmitz, CHC, AOEAS, Senior Manager, Human Factors & Ergonomics Research, Ergotron Betsey Banker, CWWPM, CWWS, Vertical Marketing Manager for Wellness, Ergotron	
Selsey Danker, CWWFW, CWWS, Vertical Marketing Manager for Weinless, Ergotron	
GLOBAL	RAVINIA
CREATING SUSTAINABLE PERFORMANCE HABITS USING BRATLAB'S FOUR POWERS	
INFLUENCE METHODS	
Andrew Sykes, President & Chief Habit Starter, Habits at Work	
THE IMPORTANCE OF BEHAVIOR - GETTING TO THE HEART OF THE MATTER	
Colin Bullen, Chief Actuary, Habits at Work	
INFLUENCERS	SALON C
THERE ARE LOTS OF WAYS TO SKIN A CAT: STRATEGIES, METHODS, AND PROCEDURES TO	
MAKE WELL-BEING PART OF THE COMPANY CULTURE	
Moderator: John Harris, MEd, FAWHP, Partner, Performance pH	
Panelists:	
Ashley Kletke, Sr. Manager, Well-Being, Stryker Instruments	
Cassandra Rose, Associate Vice President of US Benefits & HR Projects, BNP Paribas Charlotte Wayland, SPHR, VP, Executive and US Benefits, Spectra Energy	
<b>Chanotte Wayland, Srink,</b> Vr, Executive and OS benefits, Spectra Energy	
MEASURES THAT MATTER	SALON G
EEOC LAWSUIT AND PROPOSED AMENDMENTS: HOW PROGRAMS ARE ADJUSTING TO	JALON G
COMPLY	
Jim Pshock, Founder & CEO, Bravo Wellness	
THE EEOC ENIGMA: FORGING AHEAD WITH MUDDLED GUIDANCE	
Barbara Zabawa, JD, MPH, President/Attorney, Center for Health and Wellness Law, LLC	
Jai Jai a Zajawa, JD, WFH, Fresident/Attorney, Center for freath and Weinless Law, LLC	
WELL-BEING	SALON H
MAXIMIZE YOUR HUMAN CAPITAL - HELP THEM SLEEP!	
Dominic Munafo, MD, Chief Medical Officer, Optisom	
Priscilla Rau, Manager, Operations Design Technology, Hyatt Hotels Corporation	
SLEEP AND MENTAL WELL-BEING: HOW IMPROVED SLEEP HELPED EMPLOYEES AT THE	
HARTFORD TO BE HAPPIER, LESS STRESSED, AND MORE PRODUCTIVE	
Sophie Bostock, PhD, Sleep Evangelist, Big Health	
WELLNESS PROVIDER BRIEFS	PIEDMONT
IS ALL ENGAGEMENT MEANINGFUL? RESULTS OF A LARGE-SCALE STUDY REVEALS 5 BEST	
PRACTICES	
Eric Zimmerman, MPH, MBA, Chief Marketing Officer, RedBrick Health	
CHARTING AN ENGAGEMENT AND PARTICIPATION PATH FOR WORKPLACE WELLNESS	
Tim Peters, Regional Vice President, Account Management, HealthFitness	

12:10 – 12:30 PM	EXERCISE: Before Lunch Walk	ELLINGTON PREFUNCTION
12:30 – 2:30 PM	Lunch GENERAL SESSION: THE DILEMMA BETWEEN PERFORMANCE & PRODUCTIVITY: THE ROLE OF PURPOSE AND WELL-BEING IN IMPROVING THEM Jack Groppel, PhD, Co-Founder, Johnson & Johnson Human Performance Institute GENERAL SESSION: HEALTH & WELLNESS IS A SECRET WEAPON TO BUSINESS SUCCESS Charlie Kim, Founder & Co-CEO, Next Jump Meghan Messenger, Co-CEO, Next Jump	ELLINGTON BALLROOM
2:40 – 3:00 PM	EXERCISE: Chair Yoga	OVERLOOK
3:00 – 3:15 PM	BREAK	ELLINGTON PREFUNCTION
3:15 – 4:05 PM	BREAKOUT: Session 5 FAMILIES & COMMUNITIES MOVING FROM TRADITIONAL EMPLOYEE WELLNESS TO A CULTURE OF WELL-BEING Karen Grace Schmidt, MPH, Associate Director of Wellness & Health Culture, Mhealthy, University of Michigan Vic Strecher, PhD, MPH, Professor & Director for Innovation & Social Entrepreneurship, University of Michigan, and Founder, JOOL Health	SALON A
	FUTURE OF WORK & THE WORKPLACE DIGITAL STEP THERAPY FOR NUTRITION COUNSELING SERVICES Jason Langheier, MD, MPH, CEO & Founder, Zipongo Milt Ezzard, Sr. Director of Global Benefits, Activision Blizzard	SALON B
	GLOBAL TRACKING WORKPLACE HEALTH AND WELL-BEING BEST PRACTICES OUTSIDE OF THE US Howard Kraft, North American Total Health Management Practice Leader, Mercer Steven Noeldner, PhD, Partner, Mercer Jessica Grossmeier, PhD, MPH, Vice President, Research, HERO	RAVINIA
	INFLUENCERS HEALTH IS A TEAM SPORT: THE TOTAL HEALTH INCENTIVE PLAN AT KAISER PERMANENTE Maria Dee, National Director, Workforce Wellness, Kaiser Permanente Dave Schweppe, MPH, CPHIMS, Vice President, Customer Analytics & Reporting, Kaiser Permanente	SALON C
	MEASURES THAT MATTER THE VALUE PROPOSITION OF ESTABLISHING A NEW–OR EXPANDING AN EXISTING–ONSITE EMPLOYEE HEALTH CLINIC David Chenoweth, President, Chenoweth & Associates, Inc. Jared Pankowski, MEd, RHEd, Corporate Health Consultant, Schumacher Clinical Partners	SALON G
	WELL-BEING EMOTIONAL RESILIENCE 2.0: COMPELLING PROGRAMS THAT IMPROVE MODIFIABLE HEALTH POTENTIAL SCORES Karen Lloyd, PhD, LP, Sr. Director, Behavioral Health & Resilience, HealthPartners Elizabeth Swanson, Vice President of Human Resources, HealthPartners	SALON H

	WELLNESS PROVIDER BRIEFS	PIEDMONT
	ENSURING PROGRAM SUCCESS: THE POWERFUL HEALTH ANALYTICS TECHNOLOGY AND	•
	MEDICAL INTERVENTION Michael DeSimone, Vice President of Software Solution Marketing & Product Manager, Best Doctors	
	THE SUCCESS OF YOUR HEALTH & WELLNESS PROGRAMS DEPEND ON REWARDS, PERSONALIZATION & UNDERSTANDING Laurie Gondek, RN, Vice President of Strategic Accounts, Welltok	
	PRACTICING WHAT WE PREACH – A LOOK AT GARMIN'S WELL-BEING PROGRAM & WEARABLE APPROACH Haley Akin, Senior Health & Wellness Specialist, Garmin	
:15 – 5:05	BREAKOUT: Session 6	
M		
	FAMILIES & COMMUNITIES	SALON A
	HEALTH COACHING: WHAT DO WE KNOW? WHAT WORKS?	
	Lori Huss, MEd, Director, Wellness Capabilities, Humana Sue Zbikowski, PhD, Chief Behavioral Scientist, Wellness, Humana	
	Suc 25 Rowski, Fild, chief Benavioral Sciencist, Weinless, Humana	
	FUTURE OF WORK & THE WORKPLACE	SALON B
	100 PERCENT PARTICIPATION: WHY THE BUILT SPACE MATTERS	•
	Mim Senft, CWWS, GBA, AAI, RYT, President & CEO, Motivity Partnerships, Inc.	
	Anita Shaughnessy, Vice President, Well-Being Manager, Wells Fargo	
	Leigh Stringer, Workplace Strategy & Research, EYP Phil Williams, President of Business Development, Delos	
	GLOBAL	
	2016 FINDINGS OF THE GLOBAL WELL-BEING SURVEY	RAVINIA
	Tami Simon, JD, Global Practice Leader	
	Wolf Kirsten, MS, Co-Founder, Global Centre for Healthy Workplaces	
	MANAGING SUCCESSFUL GLOBAL ROLLOUTS	SALON H
	Tom Sermon, President of International, Virgin Pulse	SALON H
	INFLUENCERS	
	WELLNESS INCENTIVES: CAN THEY WORK? ARE THEY WORTH IT?	SALON C
	Heidi Koland, MS, Senior Integrated Business Development Manager, StayWell	
	HEALTH COACHING - INTO THE FUTURE	
	Aubrey Olson, Director, Product Management, StayWell	
	Erin Seaverson, MPH, Senior Director, Research and Evaluation, StayWell	
	MEASURES THAT MATTER	
	TACKLING LOW BACK PAIN & DEPRESSION: MEASUREMENT-DRIVEN BREAKTHROUGHS FOR	SALON G
	EMPLOYERS	
	Harris Allen, PhD, Principal, Harris Allen Group, LLC Debra Lerner, PhD, MS, Director, Program on Health, Work & Productivity, Tufts Medical Center	
	Alberto Colombi, MD, MPH, Corporate Medical Director (Retired), PPG Industries, Inc.	
	WELLNESS PROVIDER BRIEFS	PIEDMONT
	BEYOND ENGAGEMENT: THREE KEY PREDICTORS OF SUCCESS IN EMPLOYEE WELL-BEING	
	PROGRAMS	
	Shawn Moore, SVP, Consumer Engagement Solutions, ActiveHealth Management	

	MANAGING FOR HEALTHY EMPLOYEES Joel Spoonheim, MURP, Director, Health Promotion, HealthPartners	
5:30 – 6:30 PM	EXERCISE: Fun Run/Walk Sponsored by <b>StayWell</b>	LOEWS LOBBY

## THURSDAY, SEPTEMBER 29, 2016

#### REGISTRATION OPEN 7:00 AM - 12:00 PM

ELLINGTON PREFUNCTION

TIME	SESSION	LOCATION
6:30 – 8:30 AM	Breakfast	OVERLOOK
6:30 – 7:15 AM	EXERCISE: Bootcamp	PITTMAN
7:15 – 8:00 AM	EXERCISE: Yoga	CENTENNIAL
8:30 – 10:00 AM	GENERAL SESSION: Opening Remarks GENERAL SESSION: Panel – RESEARCH UPDATE Moderator: Ron Goetzel, PhD, Senior Scientist & Director of IHPS, Johns Hopkins University, and VP of Consulting & Applied Research, Truven Health Analytics Panelists: Debra Lerner, PhD, MS, Director, Program on Health, Work & Productivity, Tufts Medical Center Lindsay Sears, PhD, Executive Director & Principal Investigator, Healthways	ELLINGTON BALLROOM
10:00 – 10:30 AM	BREAK	ELLINGTON PREFUNCTION
10:30 – 12:00 PM	GENERAL SESSION: Panel – EEOC, INCENTIVES & ENGAGEMENT – CUTTING THROUGH THE 'FAT' Moderator: Tami Simon, JD, Global Practice Leader, Xerox Panelists: Laurie Whitsel, PhD, Director of Policy Research, American Heart Association Jeff Kullgren, MD, MS, MPH, Research Scientist, VA Ann Arbor Healthcare System, Assistant Professor of Internal Medicine, University of Michigan Medical School Chris Kuczynski, JD, LLM, Assistant Legal Counsel, EEOC	ELLINGTON BALLROOM