## HERO WEBINAR

December 7, 2017

Tailored Outreach & Employee Engagement: How Big Data Analytics Can Transform Health & Business Outcomes



With Guests Dr. Michael Parkinson, Dr. Marleece Barber & Dr. Wendy Lynch

Hosted by Karen Moseley



## **Translating Big Data to Personalized Outreach**

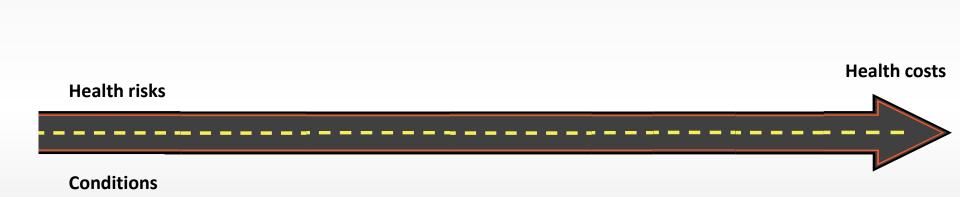
Innovation in Proactive Mental Health Management

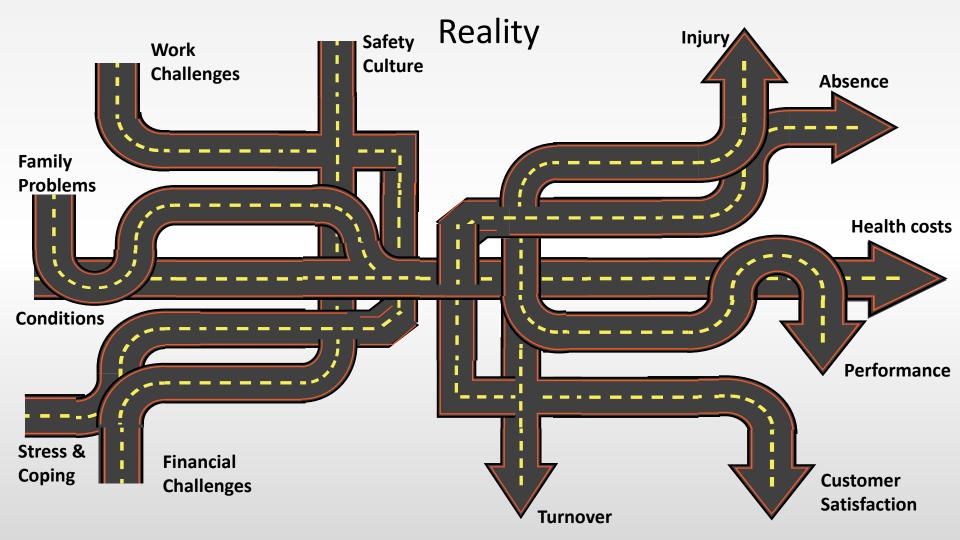


## Health, life and work are not separate issues



## Outcomes, oversimplified





## **Today's Presentation**

1. Big Data: finding new populations with super-accuracy

2. Integrated outreach: maximizing engagement

## 3. Business Value for UPMC



## **Big Data means bigger perspective**



#### **Continuous Learning**

- Investigate past patterns
- Apply toward future predictions
- Revised iteratively

## **Big Data means big picture**

#### All data sources

- Integrated at the individual level
- Automatically refreshed
- Current within 30 days
- Linked at the business-unit level
- Dedicated analysts
- Feedback loops for validation



## **Big Data transforms predictive capabilities**

How do social determinants



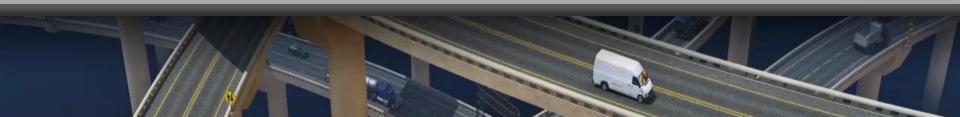
## **Big Data is Now Possible**

#### Because

- Computing power
- Storage space
- Statistical Methods
- Open source

### Allows

- 800-1000 variables
- 45K people
- Automatically Updated (monthly)
- Short lags 1-10 days (Dx/Rx-30)
- Machine learning to optimize prediction



## As recently as five years ago

## Statistical analysis methods and hardware couldn't/didn't:

- Process large numbers of variables
- Process variables that are related to each other
- Perform iterative analysis in a timely fashion
- Optimize and compare potential models
- Display results in a useful way
- Evolve continuously



## **Recognizing the burden of mental health**

• 94% of organizations say stress is an issue for employees

 CDC estimates costs of mental health (\$317B) greater than cost of all workplace injuries

• 200 million work days lost per year... (one million FTEs)

Mental Health and Substance Abuse: 2016 Survey, IFEBP



## Why focus on mental health?

	ntal Health Services	Physical Health Services only	
Percent of integrated cost by service	4.7%	95.3%	
Percent of People	34%	66%	
% of Integrated Total Costs	73%	26%	
Additional Days Absent	6 days (700 FTEs)		



## **Example: Predicting future events**

Question: Can we predict who will have high stress, resulting in a <u>new</u> mental health claim?

Approach: Looking at people with no mental health claims for two years, which ones will have one in year three. (mood, anxiety, adjustment)



## **Using traditional data sources**

Add Longitudinal Change in HRA

#### Add recent HRA

#### Group Health Data







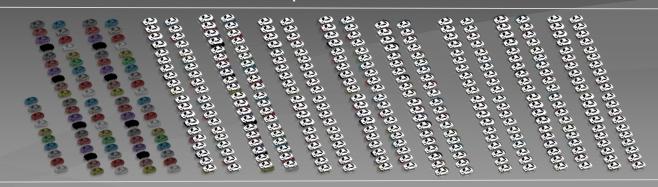
Identifies 45 67% accurate Identifies 12 58% accurate



## **Adding integrated data sources**

## 80% accurate: 325 confirmed cases

	Short-term	Workers	Add Human
FMLA	Disability	Compensation	Resources



Identifies 410



## **Predictors are**

# We can predict new stress/mental health cases each year before they happen, with **high** accuracy.

Mostly anxiety, mood and adjustment issues. (treatable)

#### Predictors include:

- Changes in HRA responses
- Performance reviews
- Work settings
- Work scheduled
- New work injury

- Leave type and frequency
- Financial hardship
- Type of absence
- Recent job stress
- Repeat LOA
  - Low work engagement



## Example 2: Disability Duration

## Integrated risk



## **Musculoskeletal STD Duration**

## **Disability duration is multifaceted**

- Identified 26 common MSK disability Dx: median duration ~55 days
- Non-medical predictors of duration

Age (older) Work schedule

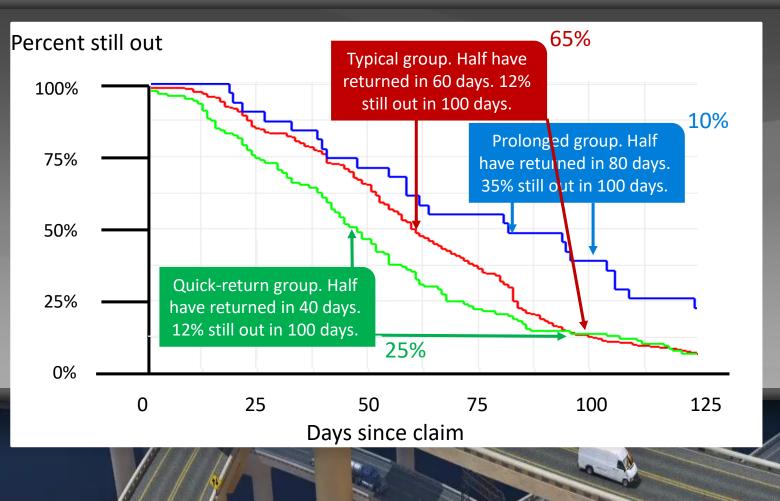
Previous absence rate

Department-level engagement (lower)

- Grouped on these predictors using cluster analysis



## **What Influences Duration of STD?**





#### **Connecting people and services in real-time**

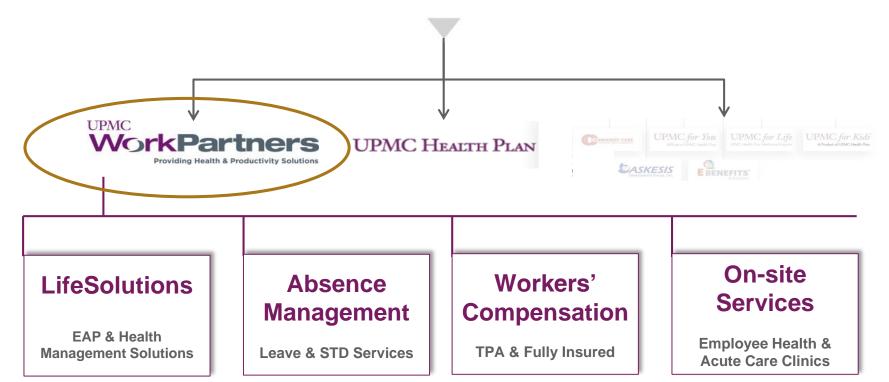
## What good is identifying new people If we can't reach them?



## **Who Is WorkPartners?**

UPMC LIFE CHANGING MEDICINE

#### **UPMC** Insurance Services Division



## **Building Crosswalks to Improve Engagement Support**

## Redefining Workflows!

- Connecting employees to the support services they need
- They are ready to engage
- It is an iterative process



## Take advantage of scheduled "stops"









WC/STD/Leave

Existing wellness programs

Integrated Clinic Visits

Multiple Opportunities for Repeat Engagement

Over 40,000

Over 150,000

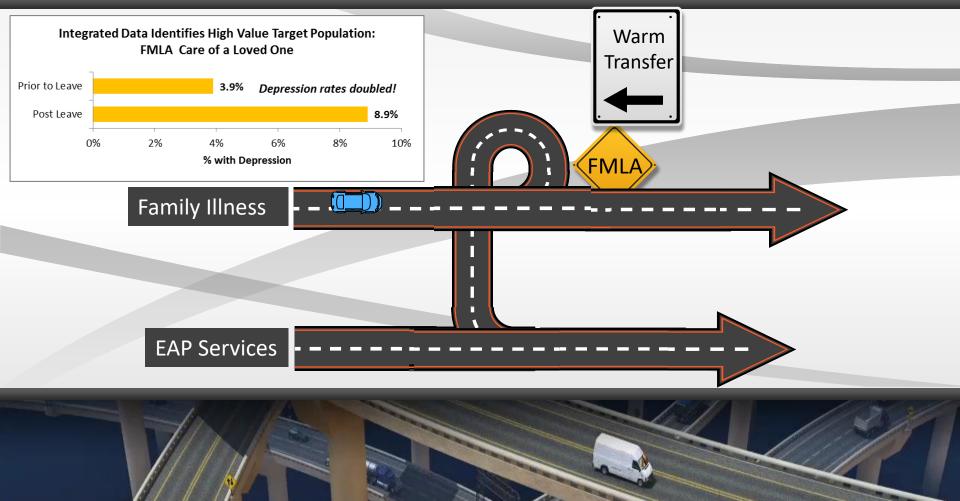
Over 60,000



## Multiple engagement opportunities - Leave

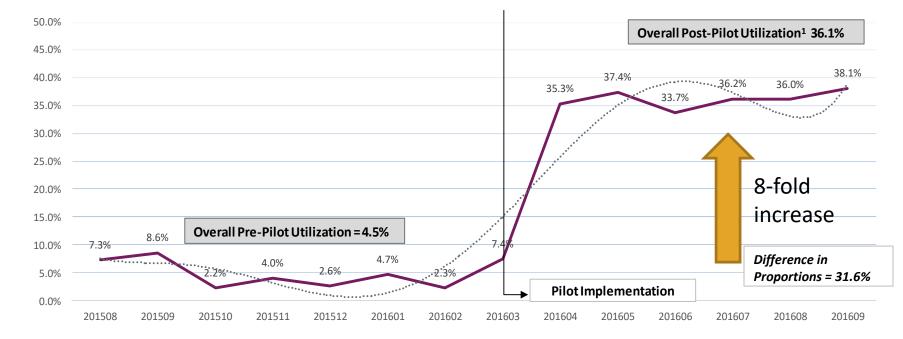


## **Real-time Hand-offs Work**



## **Example #1: FML to EAP Active Hand-off Pilot**

EAP Utilization for FMLA Reasons - Parent, Partner/Spouse or Child



**EAP Utilization Proportion** 

Month of Original Leave



## Example #2: Prescription (Rx) for Wellness

#### Why Prescribe Healthy Behaviors? The Power of the White Coat



- The clinician/patient conversation is very potent in promoting positive behavior change outcomes.
- A Rx denotes an expectation for follow-up and "filling" the order.
- Promotes patient action to initiate.

90.0% 71.1% 61.3% 60.0% 41.2% 38.7% 26.6% 30.0% 9.1% 3.1% 1.7% 0.0% % Reached % Participated % Enrolled % Graduated Prescription for Wellness Passive Referrals

#### **Engagement Rate Comparisons**

Engagement **2x-10x** greater than "usual care" identification and referral routes

## Sounds Simple.... It's not

### Key Components

Process flows Live flags in records Timely identification Counselor training Ongoing evaluation



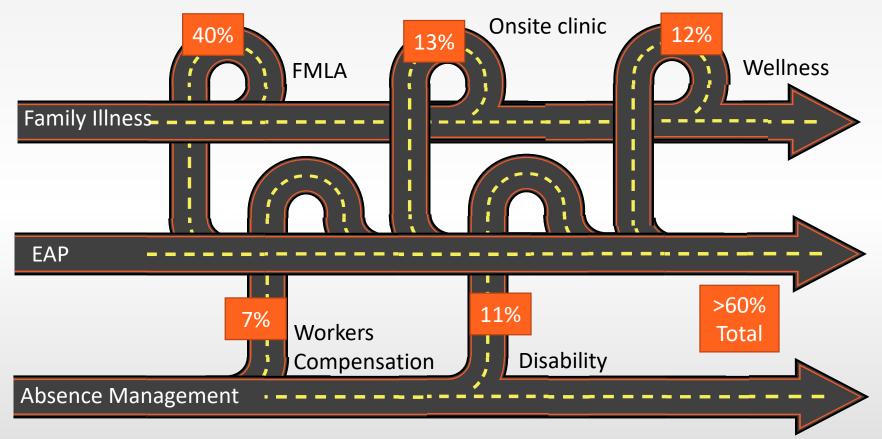
## **High Stress- Mental Health**

## Of the 325 people identified

- Contact in the 12 months prior or after: 75%
- Contact in the 6 months prior or after: 65%
- Contact in the **3** month prior or after: **52%**



#### Over the next 12 months





### Real-time, integrated referrals:

- Just as important as accurate prediction
- Leverages existing integrated service delivery
- Significantly increases in engagement





## About UPMC

UPMC

**ENTERPRISES** 

UPMC INSURANCE SERVICES DIVISION

UPMC INTERNATIONAL

Highly integrated system with an academic medical center hub that is closely affiliated with the University of

Pittsburgh

UPMC Health Services Division has:

**UPMC HEALTH** 

SERVICES DIVISION

- More than 20 academic, community, and regional hospitals with more than 5,000 licensed beds
- More than 500 clinical locations in western Pennsylvania
- More than 70 inpatient, outpatient & long-term care facilities for rehabilitation services
- More than 3.9 million outpatients visits

**UPMC Insurance Services Division has:** 

- More than 2.9 million members in FY16
- \$7 billion in top line revenue
- 33% market share across all covered lives in western Pennsylvania
- The largest behavioral health insurance provider in Pennsylvania

## **Healthy Workforce Definition\***

#### HEALTHY

Demonstrating **optimal health status** as defined by positive health behaviors; minimal modifiable risk factors; and minimal illnesses, diseases, and injuries

## PRODUCTIVE

Functioning to produce the **maximum contribution** to achievement of personal goals and the organizational mission

READY

Possessing an **ability to respond to changing demands** given the increasing pace and unpredictable nature of work

#### RESILIENT

Adjusting to setbacks, increased demands, or unusual challenges by **bouncing back to optimal "well-being" and performance** without incurring severe functional decrement

\*IOM: Integrating Employee Health: A Report for NASA 2007



#### **Our Challenge: Growing Healthier and More Productive Employees and Businesses**



Health Measure	Pittsburgh Ranking vs. 14 Similar U.S. Economic Regions		
Diabetes	19%	13th	
Fatal Heart Attacks	25.3%	12th	
Obesity	36.6%	10th	



## Hospital Employees: Sicker and Higher Cost

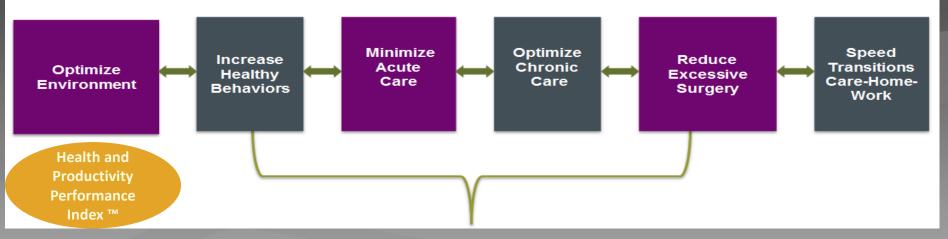
#### A study of healthcare employees found:

- Hospital employees have 10% higher healthcare costs
- Hospital employees & families have 13% higher healthcare costs
- Hospital employees & families have 8.6% more illness
- Hospital workers & families had fewer physician office visits, yet were 22% more likely to visit the ER
- The average annual cost of healthcare for hospital employees was \$4,662 exceeding the general employee population by \$538



### **Employer Health & Productivity Road Map™\***

#### *"Understand, Improve, and Partner With Your Doctor"*



#### Incentivized Health Management Program or Consumer-Directed Health Plan

\*Parkinson MD. Employer Health and Productivity Roadmap<sup>™</sup> Strategy, JOEM 55 (12) Supp Dec 2013.



## **Collaboration**

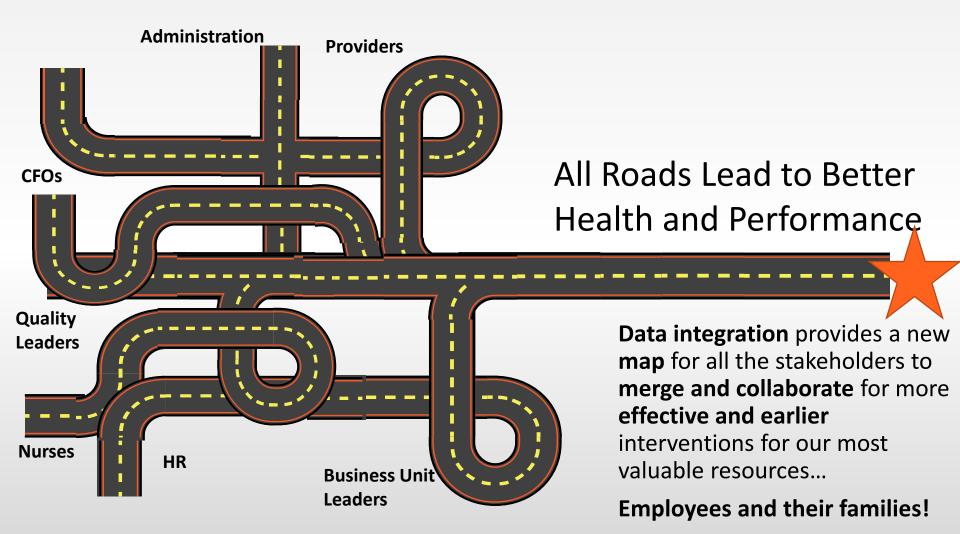
Big Data also means **Big Cooperation** 

Data owners come from all aspects of the business.

• And buy-in at the top is key.







## Poll Question 1:

In your organization, which of the following most closely describes the level of data integration you have available to you – to support identification and engagement in well-being?

- a. None
- b. The basics: health and pharmacy
- c. Health data plus some others (maybe workers compensation, absence, leave)
- d. A broad array of HR, human capital, health and other business metrics



## Poll Question 2:

Employees vary in their "big E" Engagement (job satisfaction, loyalty, commitment to mission) and in their interest in health. What best represents your approach to assessing these domains?

- a. We track both health and "big E" engagement and integrate those data
- b. We track both but don't integrate the data
- c. We track health, not Engagement
- d. We track "little e" engagement (participation in programs)
- e. We don't track any of these



## Poll Question 3:

Companies know how to engage employees.

- a. Strongly agree
- b. Agree
- c. Not sure
- d. Disagree
- e. Strongly Disagree

