HERO WEBINAR

December 7, 2017

Tailored Outreach & Employee Engagement: How Big Data Analytics Can Transform Health & Business Outcomes



With Guests Dr. Michael Parkinson, Dr. Marleece Barber & Dr. Wendy Lynch

Hosted by Karen Moseley



Translating Big Data to Personalized Outreach

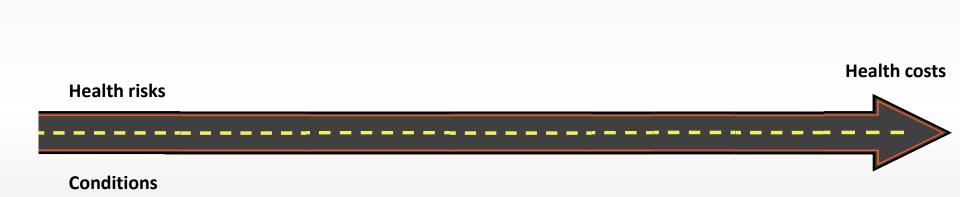
Innovation in Proactive Mental Health Management

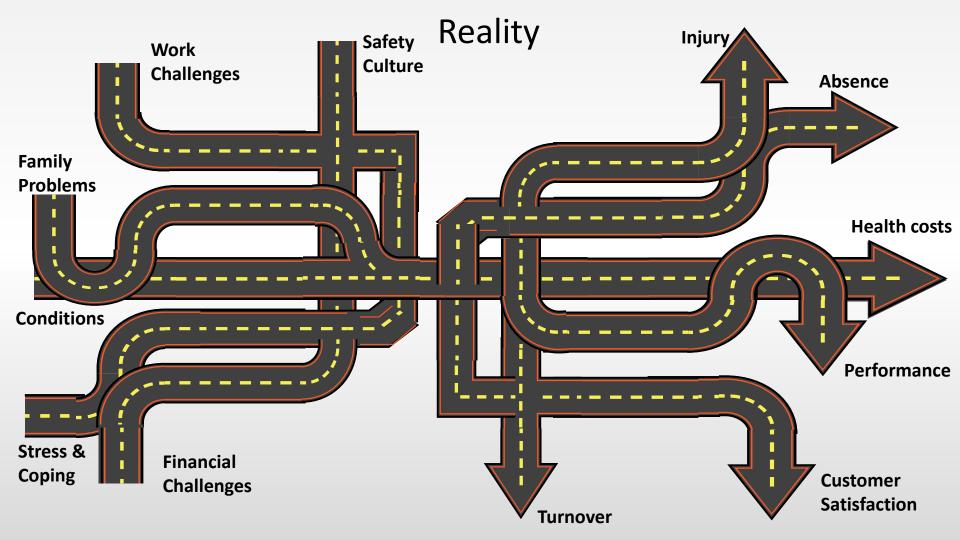


Health, life and work are not separate issues



Outcomes, oversimplified





Today's Presentation

1. Big Data: finding new populations with super-accuracy

2. Integrated outreach: maximizing engagement

3. Business Value for UPMC



Big Data means bigger perspective



Continuous Learning

- Investigate past patterns
- Apply toward future predictions
- Revised iteratively

Big Data means big picture

All data sources

- Integrated at the individual level
- Automatically refreshed
- Current within 30 days
- Linked at the business-unit level
- Dedicated analysts
- Feedback loops for validation



Big Data transforms predictive capabilities

How do social determinants



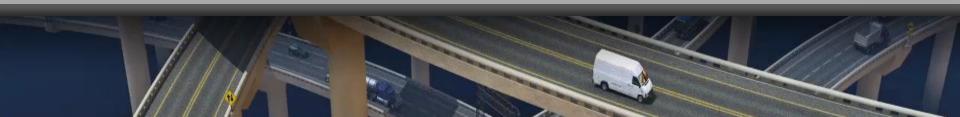
Big Data is Now Possible

Because

- Computing power
- Storage space
- Statistical Methods
- Open source

Allows

- 800-1000 variables
- 45K people
- Automatically Updated (monthly)
- Short lags 1-10 days (Dx/Rx-30)
- Machine learning to optimize prediction



As recently as five years ago

Statistical analysis methods and hardware couldn't/didn't:

- Process large numbers of variables
- Process variables that are related to each other
- Perform iterative analysis in a timely fashion
- Optimize and compare potential models
- Display results in a useful way
- Evolve continuously



Recognizing the burden of mental health

• 94% of organizations say stress is an issue for employees

 CDC estimates costs of mental health (\$317B) greater than cost of all workplace injuries

• 200 million work days lost per year... (one million FTEs)

Mental Health and Substance Abuse: 2016 Survey, IFEBP



Why focus on mental health?

	ntal Health Services	Physical Health Services only	
Percent of integrated cost by service	4.7%	95.3%	
Percent of People	34%	66%	
% of Integrated Total Costs	73%	26%	
Additional Days Absent	6 days (700 FTEs)		



Example: Predicting future events

Question: Can we predict who will have high stress, resulting in a <u>new</u> mental health claim?

Approach: Looking at people with no mental health claims for two years, which ones will have one in year three. (mood, anxiety, adjustment)



Using traditional data sources

Add Longitudinal Change in HRA

Add recent HRA

Group Health Data







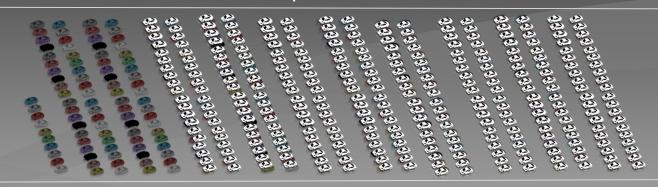
Identifies 45 67% accurate Identifies 12 58% accurate



Adding integrated data sources

80% accurate: 325 confirmed cases

	Short-term	Workers	Add Human
FMLA	Disability	Compensation	Resources



Identifies 410



Predictors are

We can predict new stress/mental health cases each year before they happen, with **high** accuracy.

Mostly anxiety, mood and adjustment issues. (treatable)

Predictors include:

- Changes in HRA responses
- Performance reviews
- Work settings
- Work scheduled
- New work injury

- Leave type and frequency
- Financial hardship
- Type of absence
- Recent job stress
- Repeat LOA
 - Low work engagement



Example 2: Disability Duration

Integrated risk



Musculoskeletal STD Duration

Disability duration is multifaceted

- Identified 26 common MSK disability Dx: median duration ~55 days
- Non-medical predictors of duration

Age (older) Work schedule

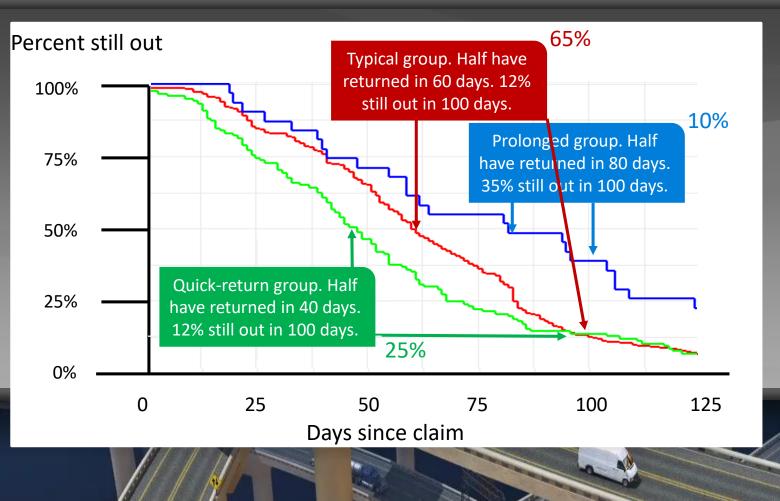
Previous absence rate

Department-level engagement (lower)

- Grouped on these predictors using cluster analysis



What Influences Duration of STD?





Connecting people and services in real-time

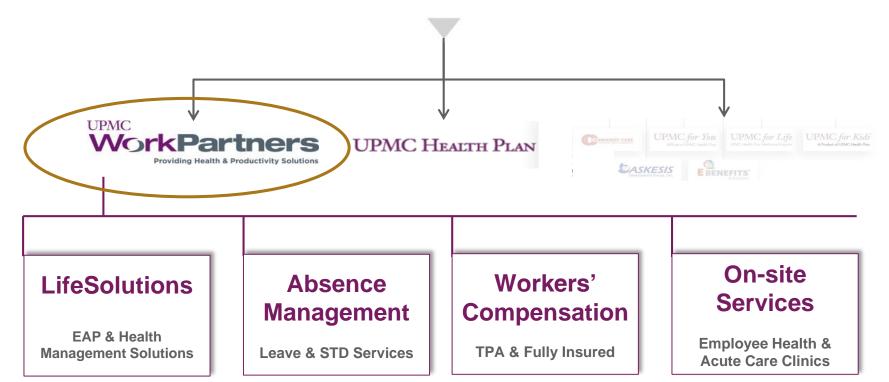
What good is identifying new people If we can't reach them?



Who Is WorkPartners?

UPMC LIFE CHANGING MEDICINE

UPMC Insurance Services Division



Building Crosswalks to Improve Engagement Support

Redefining Workflows!

- Connecting employees to the support services they need
- They are ready to engage
- It is an iterative process



Take advantage of scheduled "stops"









WC/STD/Leave

Existing wellness programs

Integrated Clinic Visits

Multiple Opportunities for Repeat Engagement

Over 40,000

Over 150,000

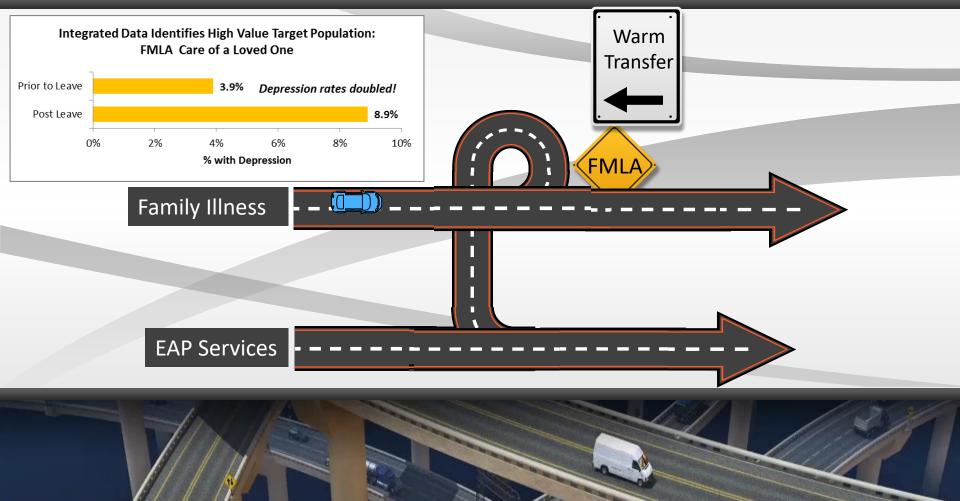
Over 60,000



Multiple engagement opportunities - Leave

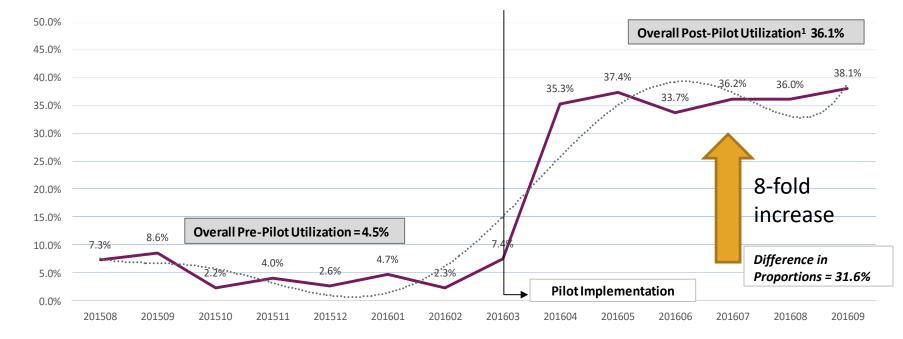


Real-time Hand-offs Work



Example #1: FML to EAP Active Hand-off Pilot

EAP Utilization for FMLA Reasons - Parent, Partner/Spouse or Child



EAP Utilization Proportion

Month of Original Leave



Example #2: Prescription (Rx) for Wellness

Why Prescribe Healthy Behaviors? The Power of the White Coat



- The clinician/patient conversation is very potent in promoting positive behavior change outcomes.
- A Rx denotes an expectation for follow-up and "filling" the order.
- Promotes patient action to initiate.

90.0% 71.1% 61.3% 60.0% 41.2% 38.7% 26.6% 30.0% 9.1% 3.1% 1.7% 0.0% % Reached % Participated % Enrolled % Graduated Prescription for Wellness Passive Referrals

Engagement Rate Comparisons

Engagement **2x-10x** greater than "usual care" identification and referral routes

Sounds Simple.... It's not

Key Components

Process flows Live flags in records Timely identification Counselor training Ongoing evaluation



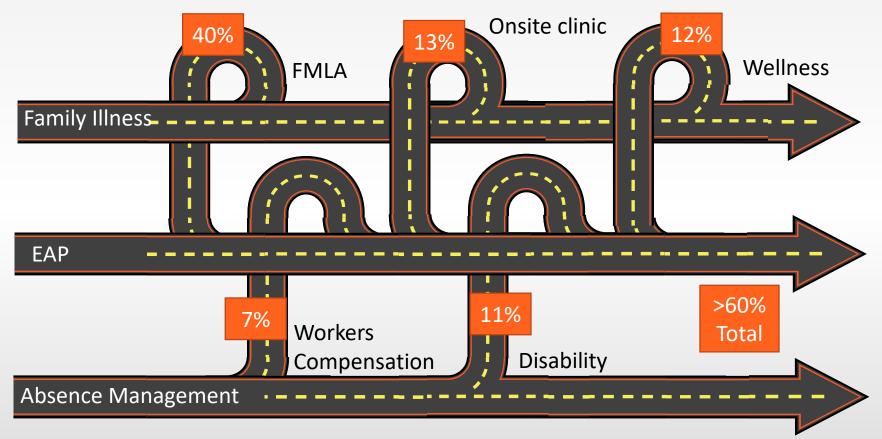
High Stress- Mental Health

Of the 325 people identified

- Contact in the 12 months prior or after: 75%
- Contact in the 6 months prior or after: 65%
- Contact in the **3** month prior or after: **52%**



Over the next 12 months





Real-time, integrated referrals:

- Just as important as accurate prediction
- Leverages existing integrated service delivery
- Significantly increases in engagement





About UPMC

UPMC

ENTERPRISES

UPMC INSURANCE SERVICES DIVISION

UPMC INTERNATIONAL

Highly integrated system with an academic medical center hub that is closely affiliated with the University of

Pittsburgh

UPMC Health Services Division has:

UPMC HEALTH

SERVICES DIVISION

- More than 20 academic, community, and regional hospitals with more than 5,000 licensed beds
- More than 500 clinical locations in western Pennsylvania
- More than 70 inpatient, outpatient & long-term care facilities for rehabilitation services
- More than 3.9 million outpatients visits

UPMC Insurance Services Division has:

- More than 2.9 million members in FY16
- \$7 billion in top line revenue
- 33% market share across all covered lives in western Pennsylvania
- The largest behavioral health insurance provider in Pennsylvania

Healthy Workforce Definition*

HEALTHY

Demonstrating **optimal health status** as defined by positive health behaviors; minimal modifiable risk factors; and minimal illnesses, diseases, and injuries

PRODUCTIVE

Functioning to produce the **maximum contribution** to achievement of personal goals and the organizational mission

READY

Possessing an **ability to respond to changing demands** given the increasing pace and unpredictable nature of work

RESILIENT

Adjusting to setbacks, increased demands, or unusual challenges by **bouncing back to optimal "well-being" and performance** without incurring severe functional decrement

*IOM: Integrating Employee Health: A Report for NASA 2007



Our Challenge: Growing Healthier and More Productive Employees and Businesses



Health Measure	Pittsburgh Ranking vs. 14 Similar U.S. Economic Regions		
Diabetes	19%	13th	
Fatal Heart Attacks	25.3%	12th	
Obesity	36.6%	10th	



Hospital Employees: Sicker and Higher Cost

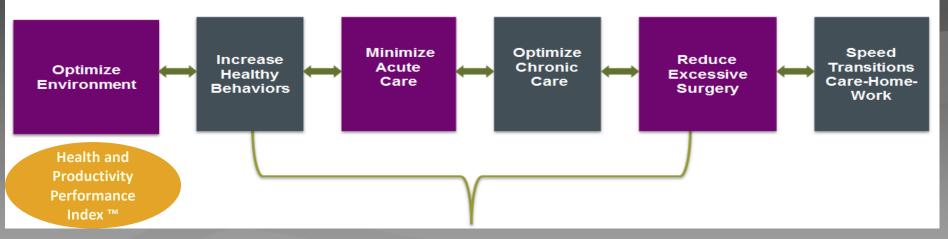
A study of healthcare employees found:

- Hospital employees have 10% higher healthcare costs
- Hospital employees & families have 13% higher healthcare costs
- Hospital employees & families have 8.6% more illness
- Hospital workers & families had fewer physician office visits, yet were 22% more likely to visit the ER
- The average annual cost of healthcare for hospital employees was \$4,662 exceeding the general employee population by \$538



Employer Health & Productivity Road Map™*

"Understand, Improve, and Partner With Your Doctor"



Incentivized Health Management Program or Consumer-Directed Health Plan

*Parkinson MD. Employer Health and Productivity Roadmap[™] Strategy, JOEM 55 (12) Supp Dec 2013.



Collaboration

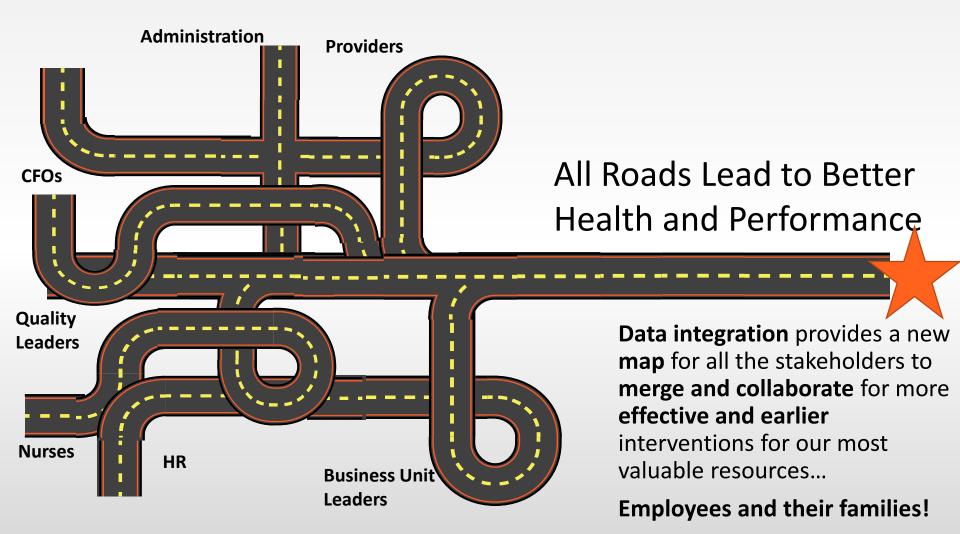
Big Data also means **Big Cooperation**

Data owners come from all aspects of the business.

• And buy-in at the top is key.







Poll Question 1:

In your organization, which of the following most closely describes the level of data integration you have available to you – to support identification and engagement in well-being?

- a. None
- b. The basics: health and pharmacy
- c. Health data plus some others (maybe workers compensation, absence, leave)
- d. A broad array of HR, human capital, health and other business metrics



Poll Question 2:

Employees vary in their "big E" Engagement (job satisfaction, loyalty, commitment to mission) and in their interest in health. What best represents your approach to assessing these domains?

- a. We track both health and "big E" engagement and integrate those data
- b. We track both but don't integrate the data
- c. We track health, not Engagement
- d. We track "little e" engagement (participation in programs)
- e. We don't track any of these



Poll Question 3:

Companies know how to engage employees.

- a. Strongly agree
- b. Agree
- c. Not sure
- d. Disagree
- e. Strongly Disagree

